

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 21, 2003

REGISTRATION NO.: 24304

BONDS ISSUED BY: Kirbyville R-VI School District

AMOUNT OF ISSUE: \$450,000.00 (a portion of \$580,000 authorized)

COUNTY: of Taney

DATE OF ISSUE: January 15, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring and constructing additional classrooms at the middle school and a library at the elementary school and furnishing and equipping school facilities of the District

Rate of Interest	Amount	Maturity
2.000%	\$ 10,000.00	03/01/2006
2.250%	20,000.00	03/01/2007
3.000%	25,000.00	03/01/2008
3.000%	35,000.00	03/01/2009
3.250%	40,000.00	03/01/2010
3.500%	50,000.00	03/01/2011
4.000%	55,000.00	03/01/2012
3.800%	65,000.00	03/01/2013
4.000%	70,000.00	03/01/2014
4.100%	80,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$444,015.55

INTEREST RATE: 3.9142%

ASSESSED VALUATION: \$22,041,630.00

INDEBTEDNESS: (Including this issue) \$2,500,000.00

NOTICE OF ELECTION: Published one newspaper October 23, 2002; second newspaper October 23 and 30, 2002

DATE OF ELECTION: November 5, 2002

ELECTION RESULTS: Yes...384 No...265

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable